

February 17, 2026

ALLIED ENERGY

CSE: ALD | OTC: ALD | FRA: ALD

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The Future of Energy is Here – Today!

Uranium Energy

Allied Energy is driven by a clear mission: to identify and advance new, high-grade uranium deposits that will power tomorrow's low-carbon world.

Nuclear energy is emerging as a cornerstone of the net-zero transition. It delivers near-zero greenhouse gas emissions during operation, provides reliable baseload power to complement renewables, and supports the massive electricity demand growth from electrification, AI/data centers, and industrial decarbonization. Global nuclear capacity ambitions now exceed the COP28 tripling goal, with projections for over 1,400 GWe by 2050 in optimistic outlooks—yet supply remains constrained by persistent deficits, geopolitical risks, and production challenges.

With uranium spot prices holding firm around US\$91 per pound (as of January 2026) and long-term contracts reflecting strong utility interest, the market signals a multi-year bull cycle. Allied Energy is positioned at the forefront: targeting prospective, underexplored ground in mining-friendly jurisdictions to deliver discovery potential and value for shareholders in this critical commodity.



Optimized Exploration in the World's Premier Uranium District

Allied Energy targets high-potential, underexplored zones in the heart of Saskatchewan's Athabasca Basin—home to the planet's largest and highest-grade uranium deposits.



Exploration and Development

Mining Operations

Allied Energy conducts targeted, efficient exploration in northern Saskatchewan's Athabasca Basin, Canada—a globally renowned uranium district that has produced some of the world's most exceptional high-grade deposits, including McArthur River (>400M lbs at >20% U₃O₈) and Cigar Lake.

Processing and Enrichment

Supply Chain Management

While established operators have successfully mined many of these Tier-1 resources, significant portions of the basin remain underexplored or overlooked. Allied Energy focuses precisely on these areas, where similar geological signatures—unconformity-related mineralization, favorable host rocks, and structural controls—point to strong discovery potential.

Environmental Stewardship

Community Engagement

Our approach prioritizes efficiency: leveraging modern geophysical surveys, historical data re-interpretation, and precise targeting to maximize upside while minimizing early-stage risk and capital burn. In a market with persistent uranium supply deficits and spot prices holding strong around US\$88–91 per pound (as of late January 2026), the Athabasca Basin continues to attract attention for its proven endowment, mining-friendly jurisdiction, and infrastructure advantages.

Meet the Team



Nick Luksha

CEO

Nick is the managing partner of Tesoro Capital Partners and has over 20 years of business experience as an owner, senior management, and in capital markets as a Director, President, and Executive Vice President of private and publicly traded companies. Mr. Luksha was the president of a Canadian mining company that IPO'd in 2021 on the CSE. This company has raised over \$12 Million dollars to date, and had a market cap exceeding \$60 Million during his tenure. Throughout his career, Nick has been a leader in numerous sectors including mining, real estate development, investment, asset management, technology, franchising, and building management teams to help small to medium-sized businesses achieve controlled growth. He has considerable experience providing access to capital for high-growth businesses worldwide. Nick's vast network of value-add capital sources includes High Net Worth retail investors, family offices, institutional investors, and broker/dealers. Having operated across Canada, the USA, and Latin America, Nick has cultivated a sophisticated approach to a diverse range of professional environments.

Jordan Trimble

Strategic Advisor

Jordan Trimble is the President and Chief Executive Officer as well as a Director of Skyharbour Resources Ltd. By background, he is an entrepreneur and has worked in the resource industry in various roles with numerous companies specializing in management, corporate finance and strategy, shareholder communications, business development and capital raising. Previous to Skyharbour, he was the Corporate Development Manager for Bayfield Ventures, a gold company with projects in Ontario which was successfully acquired by New Gold (TSX: NGD) in 2014. Bayfield made a high grade gold and silver discovery at its Burns Block property in the Rainy River district which is now a part of the producing Rainy River Mine.

Teresa Cherry

CFO

Ms. Cherry has been the CFO and Corporate Secretary of Mustang Energy Corp. (formerly Glorious Creation Limited) since July 1, 2022. Ms. Cherry works as a consultant through her own private consulting company acting for venture issuers in the mining sector in such capacities as CFO, director and/or Corporate Secretary. Ms. Cherry also works for a private company that services public companies in the mining, resources, and oil and gas industries acting as Controller, Accountant, CFO and Corporate Secretary. In addition, She obtained her CPA, CGA from Certified General Accountants Association of British Columbia and Chartered Professional Accountants of British Columbia in September 2014.

Ms. Cherry has worked with public companies in the mining, exploration, and oil and gas production for 16 years and during this time, holding many positions including CFO, Director, Secretary, and consultant.

Constantine Carmichel

Director

Constantine Carmichel is a businessman with over twenty five years' experience in corporate finance, including consulting private and public companies, spearheading multiple initial public offerings, and helping facilitate mergers and acquisitions.

For the past 20 plus years he has operated Caelum Finance Ltd. (<https://caelum-finance.com>) as a merchant bank and business development consulting company, helping clients achieve their goals. Connecting capital, offering fast access to sales channels, product consulting and rollout, data procurement and management, business process outsourcing (BPO), and corporate restructuring are some of the services offered by Mr. Carmichel's company. Mr. Carmichel received his Bachelor's Degree in Political Science from the University of British Columbia, Canada.

Teresa Rzepczyk

Director

Teresa Taylor, has over 15 years of experience in Capital markets and accounting in both public and private companies. She spent over 10 years with First Merit Group, a Vancouver based boutique venture capital firm, assisting in the financing and go public transactions of numerous companies. Ms Rzepczyk's corporate experience includes: Currently Board Member and a Director (since 2019) of WPD Pharmaceuticals Inc., a Biotech research and development company, operating in Europe.

Former, CFO and Director of Arco Resources Corp., now Cannex Capital Holdings Inc, a US based real estate holdings company serving the cannabis industry. Controller and Corporate Secretary for Atom Energy, a junior resource company exploring for Uranium in Saskatchewan. Controller of Worldwide Resources Corp, developing copper-nickel deposit in Quebec.

Zack Luksha

Advisor

Mr. Luksha is a cybersecurity professional with experience in information security, risk management, and threat analysis. As an Information Security Analyst at STECMELL Technologies Inc., he develops and implements frameworks to safeguard critical infrastructure and sensitive data.

While serving as a Policy and Data Analyst at Global Affairs Canada, Zack held an RCMP-approved federal government security clearance, supporting his work in national security and intelligence policy. This experience provided him with valuable insight into the intersection of cybersecurity, government operations, and strategic risk management.

Mr. Luksha holds a Master's degree in European, Russian, and Eurasian Studies from Carleton University and a Bachelor's degree from the University of Toronto. His academic background in geopolitics and strategic resource management complements his technical cybersecurity expertise, enabling him to address complex global security challenges with a balanced, analytical approach.

Having lived, worked, studied, or travelled in over 50 countries, Zack brings a global perspective and deep understanding of today's interconnected threat landscape—making him well-suited to advise on strategic cybersecurity initiatives.

Key Advantages

World-Class Analogs

Targeting geological settings akin to the basin's mega-deposits for high-grade, high-margin potential.

Underexplored Upside

Focus on overlooked trends and extensions, away from saturated major projects.

Jurisdictional Strength

Saskatchewan offers political stability, skilled workforce, existing roads/power, and streamlined permitting.

Efficient Execution

Data-driven targeting reduces exploration footprint and accelerates path to discovery.

Market Alignment

Positioned to benefit from rising demand for secure, Western-sourced uranium amid nuclear renaissance and energy security priorities.



Strategically Positioned Projects

Projects

Ford Lake

Highlights

Ownership: The Ford Lake Project is 100% owned by Mustang Energy with 90% interest in the Brown Lake Project with Standard Uranium Corp.

3 year exploration permits have been received.

Size: 7743 hectares across 4 claims.

Location:

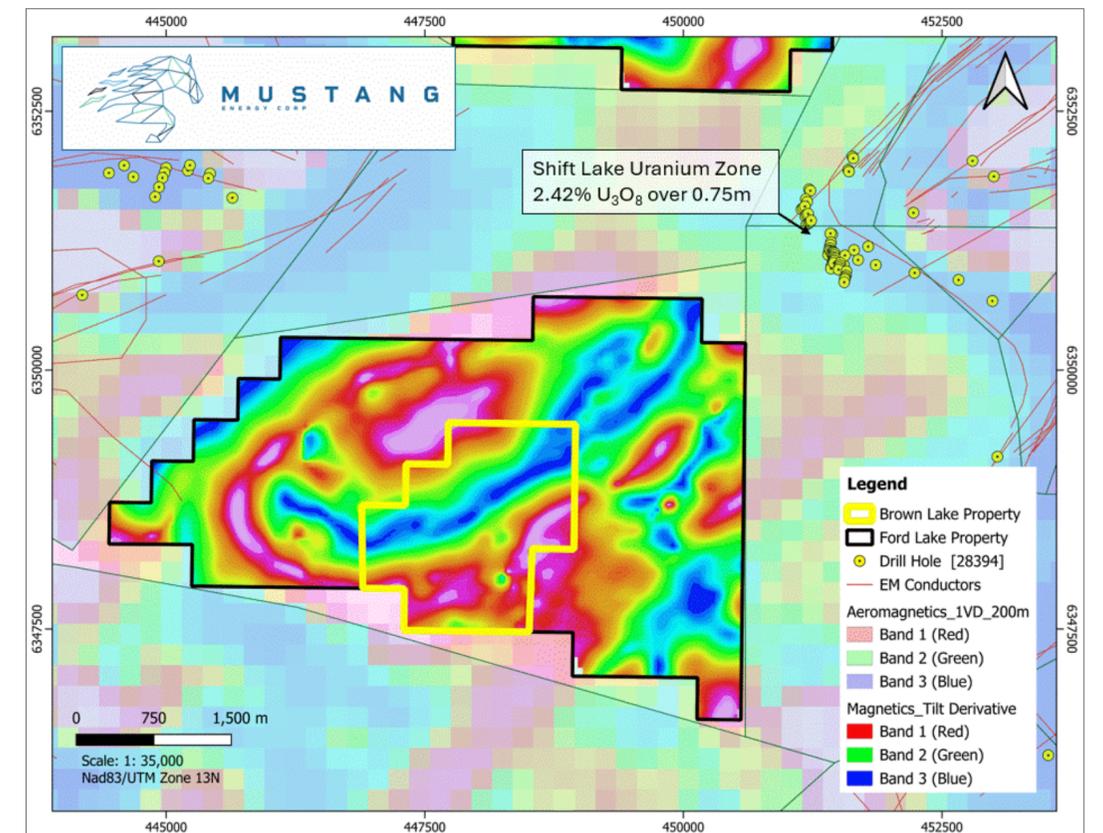
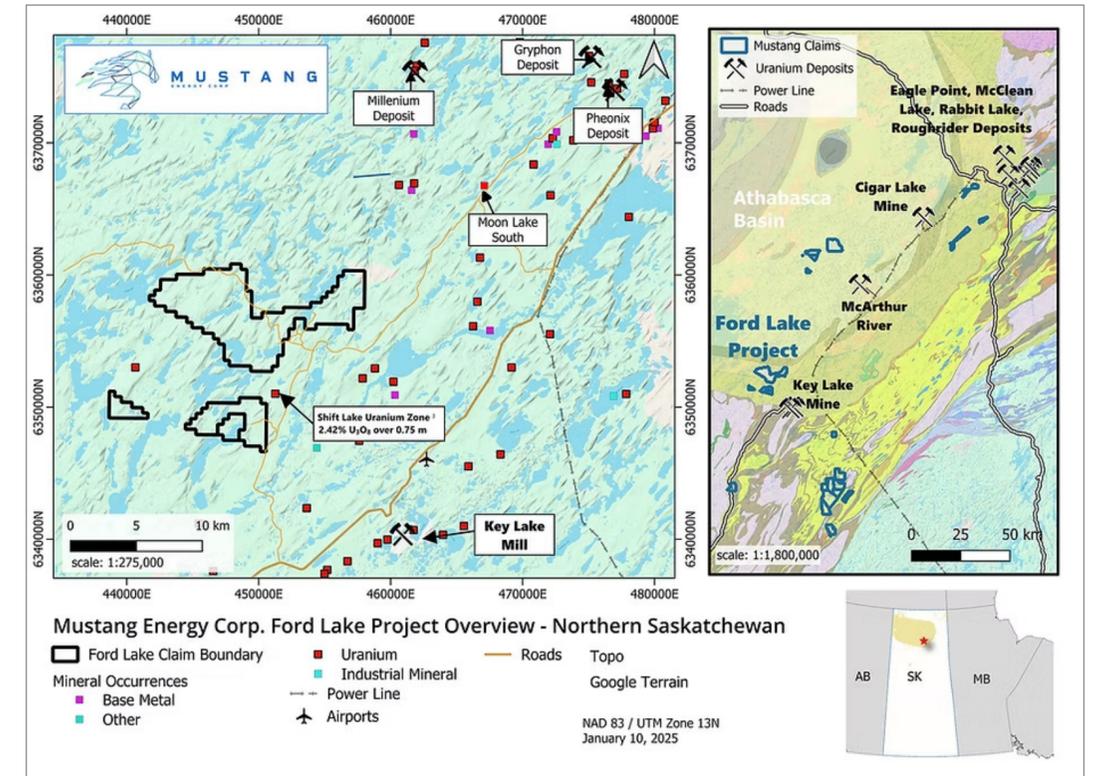
- Close proximity to all-season roads and electrical transmission lines.
- 2 km off the Fox Lake road and 12 km from the all-season highway between Key Lake Mill and McArthur River Mine.

Geological Potential:

- Project is situated near the margin of the Mudjatik and Wollaston Domains which is associated with numerous deposits.
- The uranium endowment of the area is proven by the significant deposits of Key Lake only 15km to the southeast, and less than 30km from Cameco Corp.'s Millennium deposit and Denison Mines Corp.'s Gryphon and Phoenix deposits.
- Recent CanAlaska Uranium Ltd. high-grade discovery hole (MS-23-10A) at Moon Lake South only 15km to the northeast.(2)
- The depth to unconformity across the property is estimated to be about 100 to 400 meters.

Previous Work:

- Airborne Magnetics/VTEM survey was conducted by Stallion Uranium in 2023 highlighting the structural features.



ALLIED ENERGY



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The technical information herein has been reviewed in accordance with the Canadian regulatory requirements set out in NI 43-101 on behalf of the Company by Mr. Darren Slugoski for Allied Energy, a Qualified Person and a registered member of the Professional Engineers and Geoscientists of Saskatchewan.